#1 in the USFN

Foreclosure/Bankruptcy Case Management System

Perfect Practice® delivers a client/file management system with the features and horsepower required to efficiently operate a high volume foreclosure and/or bankruptcy practice.

Established in 1985, **ADC Legal Systems, Inc**. has the wealth of experience and customer support capabilities you need to streamline your operation and to effectively maximize day-to-day efficiency.

- **Able to customize to your specifications for any area of law**
- **Web-enabled access for lenders and creditors**
- **Activity Tracking with automatic follow-ups**
- **Status & Exception reports provide instant focus on out-of-tolerance files**
- **Sophisticated document merging: e.g. multi-defendant complaints, document packages, etc.**
- **Lenstar®, LINCS®, New Invoice® and other 3rd party interfaces**
- **Integrated Billing & Accounting available**
- **All confidential client data remains secure on <u>your</u> network. Access is not dependent on Internet availability.**

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QUESTIONNAIRE – DATA SCREEN DESIGN

At the heart of Perfect Practice® are Questionnaire screens that can be completely customized to your requirements. (After reviewing Questionnaire features, also see page 15 for sample screens devoted to creditor bankruptcy.)

Date fields updated automatically - Fields can link with document merging, note, calendar or deadline entries to be automatically updated.

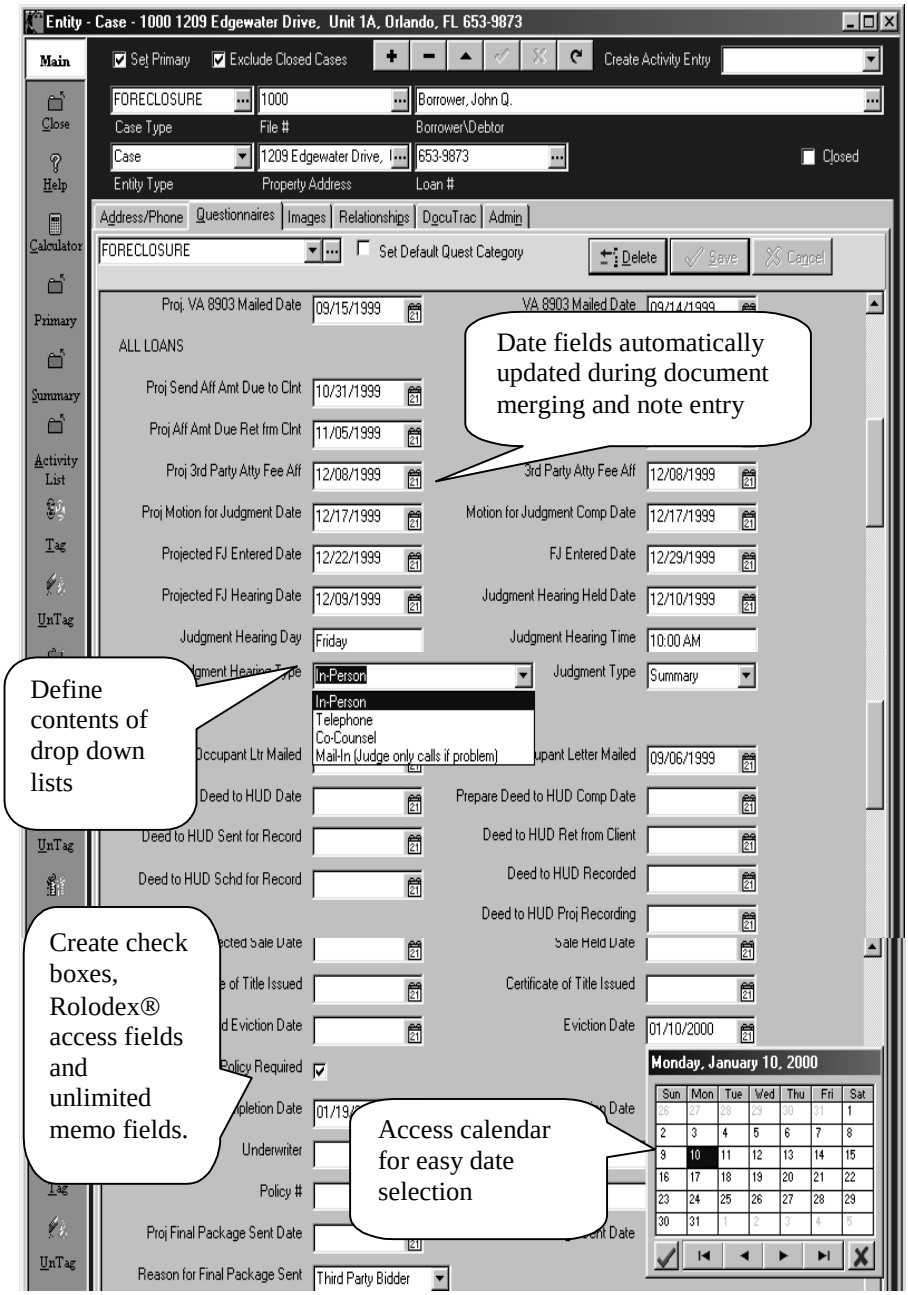
Multiple questionnaires per case - allow files to progress form foreclosure to bankruptcy with no duplicate entry.

Search Fields - can be searched for a word, a loan number, a phrase, and more.

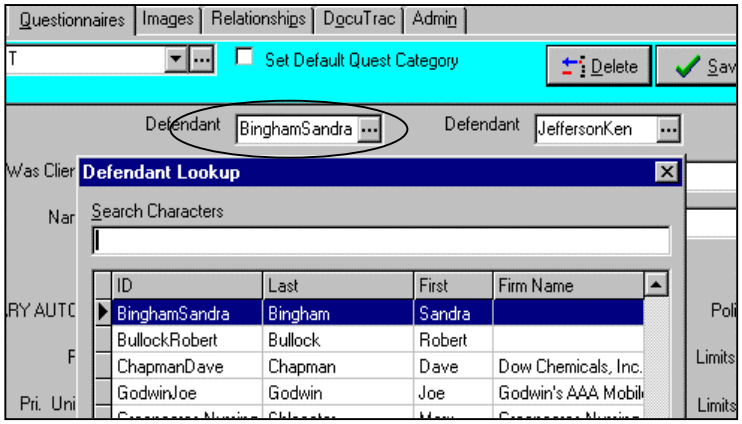
Enter once and merge forever All information entered into questionnaires (as well as case, loan or party name and address information) can be matched with merge fields in Word® or Corel® documents.

Drag and drop screen design for rearranging fields allows you to move fields to new location.

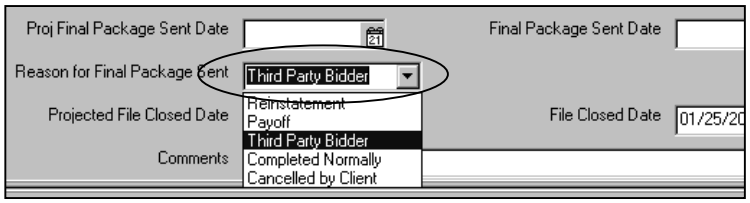
Reporting – all questionnaire data is accessible for status and management reporting.



CUSTOM DESIGN FIELDS FOR TOTAL CONTROL

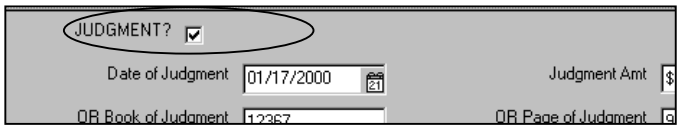


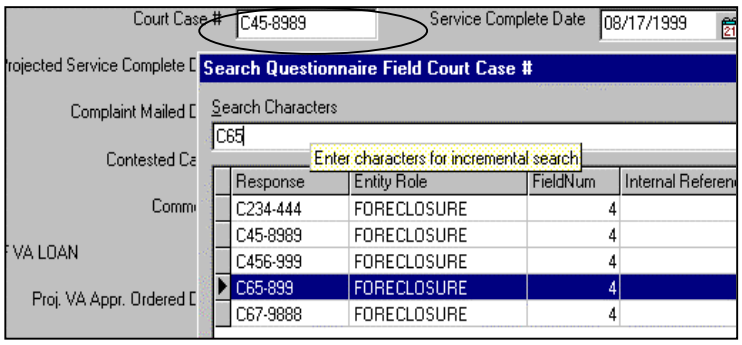
Lookup fields display selected address book categories for quickly selecting defendants, clients, judges, process servers, counties and other parties associated with the case. Enter new ones if needed from within the questionnaire.



Customized drop down tables for consistent, accurate data entry.

Check boxes for super fast recording. Can trigger conditional merging in documents.



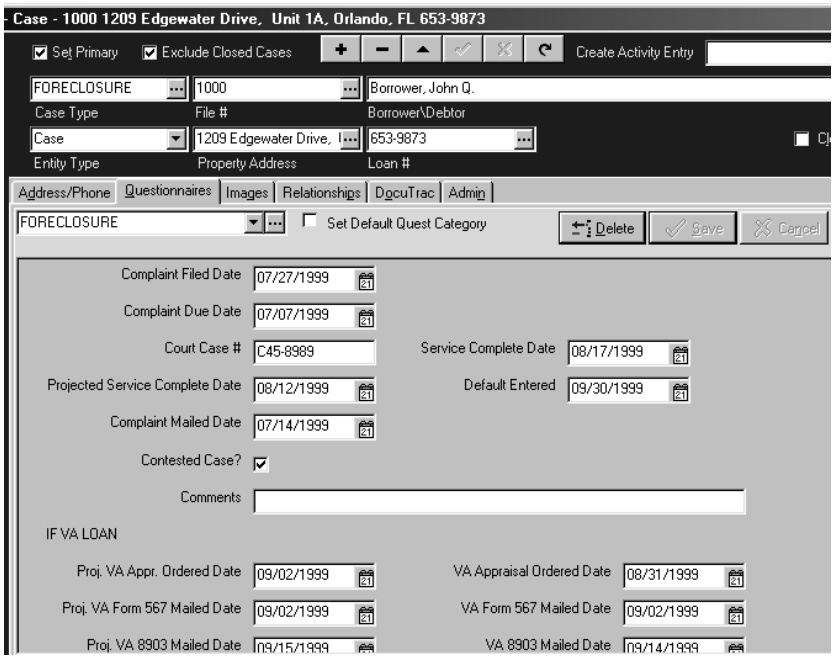


Search database to find a case with a specified key word. Great for finding a case by court case #, property description, etc.

DEFENDANT TRACKING – Foreclosure cases may involve a varying number of defendants. Critical date fields interact with activity entry (note logs and to-do logs).

- Perfect Practice® allows for **unlimited defendants per case**. Each defendant entry contains the data and critical events that are important for foreclosures in your state.

- Tailor Defendant Questionnaires to contain the facts and critical dates you need.

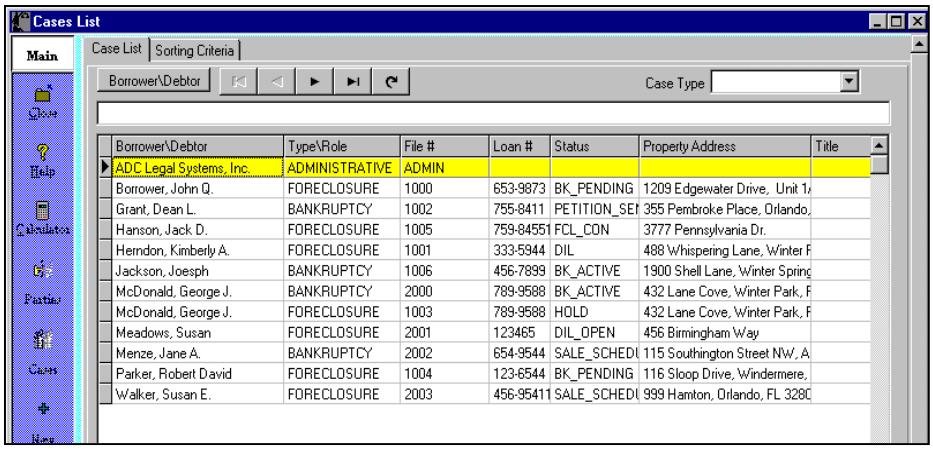


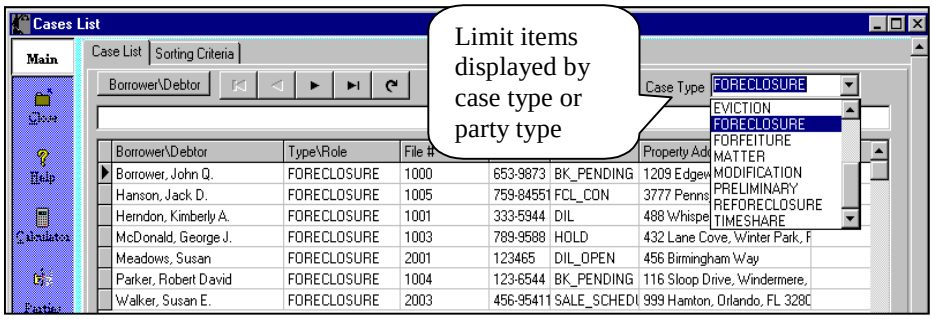
LOCATING CASES

- ***On-line sort order*** Rearrange order of matter list on-screen

- ***Limit matter list by case type*** for faster access

- ***Case to Party toggle*** allows you to swap between your case list and general party address book with one click





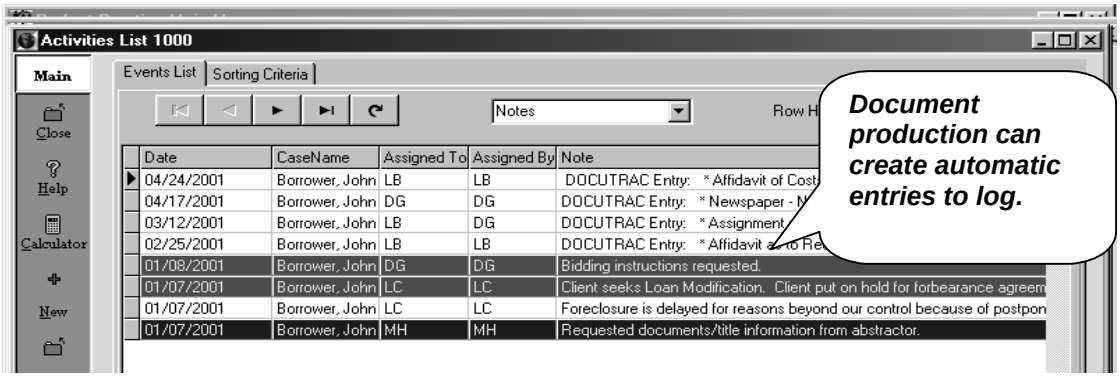
STATUS TRACKING. Status activities take many forms and serve to not only keep you up to speed but to also document your actions should you ever need to prove your good faith efforts. Perfect Practice® provides a number of activity logs that are available on a case level, employee level or firm wide level.

Activity Note Log- A properly used note log system can be the most critical portion of your case management efforts. This is the key to working files while they remain in your file cabinet and speaking from a position of knowledge when clients or defendants call. Notes save time and therefore money and they help you do a better job for your client.

- **Color-coding -** draws attention to critical or cautionary items.

- **Automatic to-do entry** – Specific notes can trigger pre-determined deadlines, ensuring that a timely follow-up action is not left to chance.

- **Sorting Criteria** – filters and displays only notes pertaining to a particular subject; allowing to view desired entries without reviewing numerous pages. A keyword search feature can also help you locate the note you need to review.



- **Document interface** – allows document merging to automatically trigger entries into any activity log or questionnaire screens.

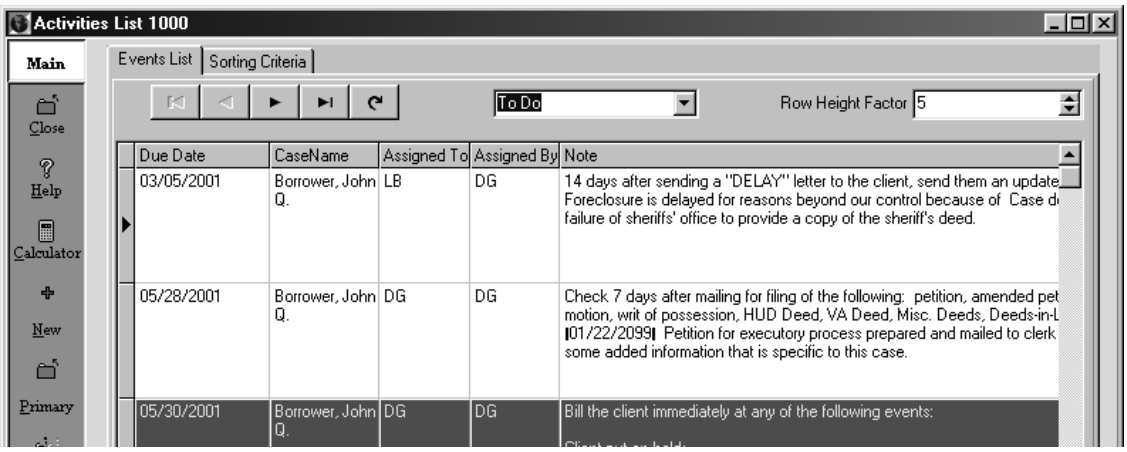
- **Automatic Entry of reminders –** Setup activities to enable automatic entry of follow-up deadlines and events based on note entry.

Activity To-Do Log – Maintains firm wide, personal and case level lists of actions required. Includes color coding for priority level and maintains audit trail on entry and completion operator.

- **Repeating entries** – Generate a to-do-item on a repeating interval for monthly or weekly, annual or quarterly events.

- **Chained entry -** generate an entire series of deadlines or an entire case checklist…with just one step. Again, flexibility allows you to conform to a workflow that suits you.

- **Open item retention/audit trails** – A positive action will be taken to clear an entry, indicating that it was completed. You will be able to determine who cleared an entry and when it was done should questions arise. When you view your work list each day, it will include open items from previous dates with the original due dates. It is important to know that a particular deadline is now a week overdue.



- **Case related** – Deadlines are available from both the employee's individual to-do list and the case, so that anyone who views the case will see all upcoming deadlines.

- **Hot key access to case folder -** When viewing your deadline lists, use an instant access hot-key to open the case file associated with a specific to-do item.

Calendar/Appointments – Our full-featured calendar allows you to use one system for both case related and personal/administrative appointments. Our calendar offers all features of the deadline system plus features **Month-at-a-glance/Day-at-a-glance displays.**

E-mail Launch– Having trouble finding e-mail addresses for people? Keep them in Perfect Practice® and launch them from the E-mail sent activity log. Your message can be saved in the E-mail Sent log for the case as well as in your Outlook®, GroupWise® or other MAPI compliant e-mail program.

Time/Costs Activity Log - Enter and view all time entries made either from case management or from the optional Billing & Accounting program. Features Stopwatch timer, drop down shorthand lists, task codes and spell checks.

Phone Message Log – Go paperless with your phone messages using Perfect Practice®. System allows message taker to relate the message to a case. **Hot-key** directly to the case folder when viewing your case related messages.

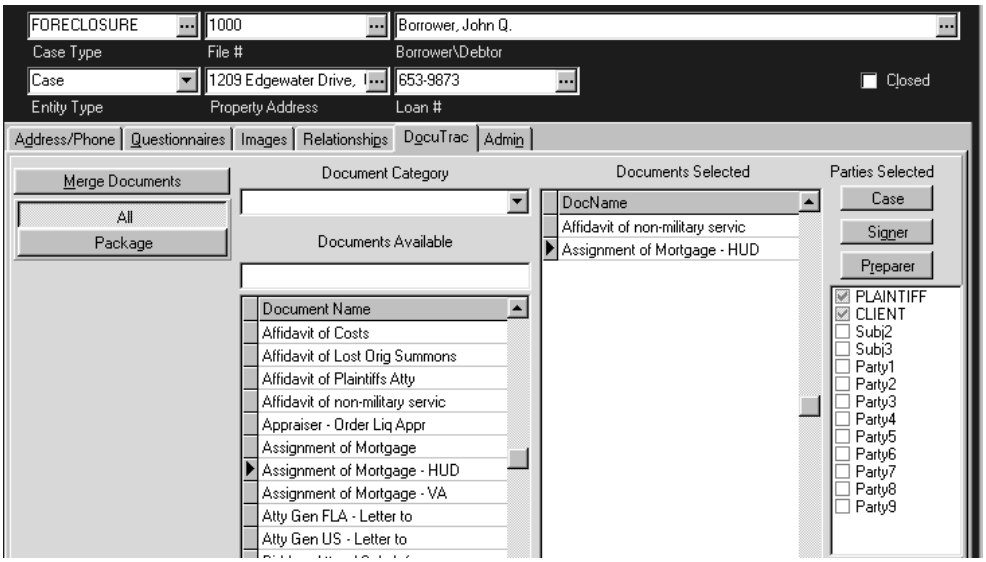
DOCUMENT MERGING – With client data readily available in Perfect Practice®, it only makes sense to utilize this information for merging within forms and documents. Form assembly will retrieve data from within the case and party "Questionnaires" and automatically *fill in the blanks*. The obvious advantage is that you type it once and reuse that fact many times as documents are prepared throughout the life of the case. Accuracy is improved while time is saved.

- **Corel® or Microsoft WORD®** can be used in conjunction with Perfect Practice's®. It is self-contained, not requiring any other 3rd party pieces of software that might pose compatibility issues in the future.

- **Our documents or yours** – Use our standard library of Corel® documents or use your own by than inserting merge codes into your existing documents.

- **Document Packages –** Create a grouping of multiple documents such as the complaint, lis pendens and sheriff's service document. Merge them all in one step while retaining the ability to merge them individually.

- **Automatic activity entry –** Document merging can create log entries such as notes, time entries and deadlines, and update your questionnaire screens automatically.



- **DocuPath® (Document management)** – Establishes a link between the Perfect Practice® case record and the appropriate word processing folder. DocuPath® routes users to the correct word processing directory saving or viewing documents for a particular case. For small to medium sized firms, this may well preclude the need for expensive stand alone document managers that add cost, and overhead to the network and complicate document creation.

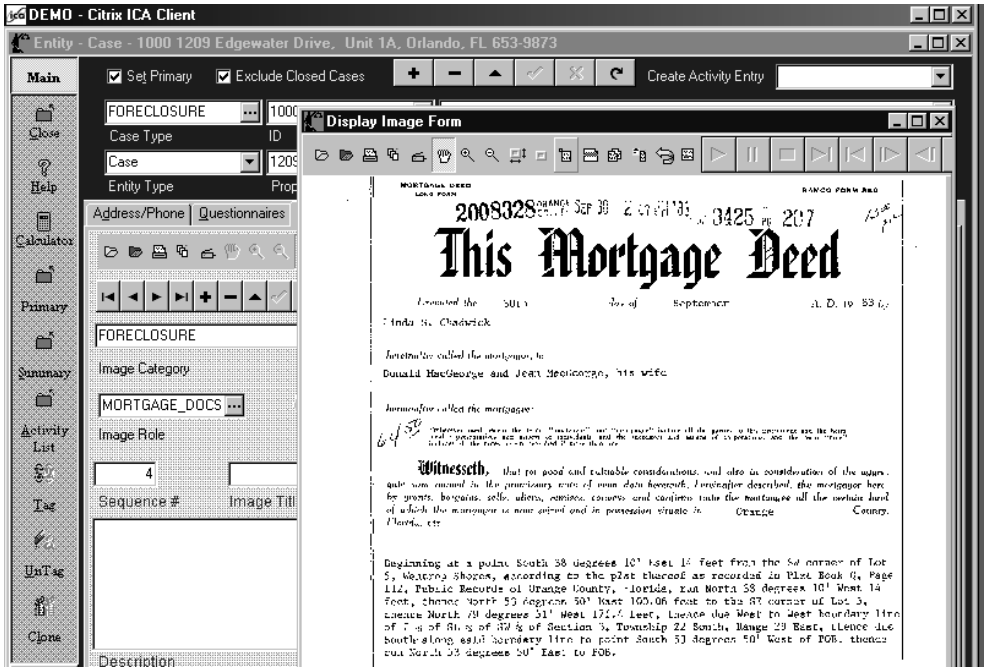
IMAGING

When you need more than text information, let the Perfect Practice® Imaging feature organize digital photos or scanned documents. Imagine important documents at your fingertips no matter where the file is.

- **Image Categories -** Create Image Categories for organizing images within the file based on their subject matter.

- **Thumbnail Index** – View a mini-image index for ease in selecting one for full size viewing.

- **Print** image directly from the display



MANAGEMENT REPORTS

Many Foreclosure and Bankruptcy law practices rely on volume and efficiency to ensure that cases can be handled profitably.

With effective management tools that provide instant status information and highlight out-of-tolerance cases, attorneys can better manage staff and workflow while delivering maintaining high quality service.

Better management tools allow fewer attorneys and legal assistants to manage a large volume of cases, accurately and efficiently.

Standard Reports - Perfect Practice® contains dozens of standard status reports, case lists, deadline lists and other workflow management tools.

- Case lists
- Party Lists
- Calendar and To-Do Reports

  Firm Level, Case Level, Staff

  Member Level

  Monthly

  Daily

  Weekly
- Note lists

  All cases where specific events have occurred
- Status Reports by Lender

  Detail and Summary Reports
- Exception Reports

  All files where specific actions are overdue/out of variance
- Defendant service information
- Timeline reports

  Average # of days between specific events
- Cases with no activity since a selected date

Crystal Reports® - Perfect Practice® comes equipped with one of the most powerful and popular report writing tools. An industry standard for years, Crystal Reports® by Crystal Decisions™ provides almost limitless with virtually any data within Perfect Practice®.

Export data to a host of other databases and formats such as; Excel®, Access®, PDF files, character delimited files, any ODBC compliant format and more.

Combine data from multiple databases into one report.

Standard Report - detailed status for one case or a range of cases

ADAMS, DARMIN & CHAPMAN, P.A.
1209 Edgewater Drive, Suite 100
Orlando, FL 32804
TEL: 407-843-8992

STATUS REPORT

2/20/2001 10:23:56 AM

Client Name: The Lender Mortgage Company

Name: LINDA E. FOSTER, a/k/a LINDA E. SPENCER
Our file #: 99-0087
Loan #: LM570686

Foreclosure Memorandum Received: 2/14/2002
Principal Balance: $2,824.65

Loan Type: CIN
Address: 1020 Bear Lake Road
Apopka, FL 32712

Legal Description: LOT 2, BEVERLY TERRACE-FIRST ADDITION, PB 15, PAGE 5, and SEMINOLE COUNTY, FLORIDA

Title Work Ordered	
Tile Work Received	
Complaint Filed	03/01/2001
Affidavit of Amount Due Sent	03/24/2001
Affidavit of Amount Due Returned	04/04/2001
Motion for Judgement Filed	
Judgement Hearing Date	
Judgement Entered	
Sale Date	
High Bid at Sale	$135,000.00
Certificate of Title Issued	04/01/2001
Final Package Sent	04/04/2001
Deed to HUD Sent	04/06/2001
Deed to HUD Returned	04/12/2001
Deed to HUD Recorded	04/15/2001

SAMPLE REPORT

Defendant Name:	Date Served	Answer Due	Answer Filed	Default Entered
LINDA E FOSTER A/K/A LINDA E. SPENCER	03/02/2001	03/22/2001	03/11/2001	
JULIS CHOPP	03/16/2001	04/05/2001	03/31/2001	
FRANCES CHOPP	03/16/2001	04/05/2001	03/31/2001	
FRANCISCO GONZALEZ	03/16/2001	04/05/2001	03/31/2001	
MAGALY CONZALEZ	03/16/2001	04/05/2001	03/31/2001	
NATIONSBANK OF FLORIDA, N.A. SUCCESSOR BYMERGER TO CITIZENS AND SOUTH	03/07/2001	03/28/2001		03/29/2001

Remarks:

03/02/2001	MH	Spoke w/Joe at Lender re:service of Linda Foster
06/15/2001	LSC	This loan reinstated through us on 4/1/2001.

ADC LEGAL SYSTEMS, INC.

STATUS REPORT

Big Bank
1235 Orange Ave
Orlando, FL 32801

Foreclosure Milestones:

File# Current Status	Loan #	Borrower	Property Address	Referral Received	Complaint Filed	Defendants Served	Judgement Filed	HUD Occupant Letters Mailed	VA Appraisal Ordered	Sale Date
2002-1234 BK_PENDING	789-9588	George J. Miller	432 Lane Cove, Winter Park, FL 32789	05/25/02	05/11/02				06/02/02	07/23/02
2002-1235 SALE_SCHEDULED	654-9544	Jane A. Menze	115 Southington Street Apopka, FL 32866		04/29/02		05/25/02	05/30/02	05/14/02	06/28/02
2002-1236 BK_PENDING	123-6544	Robert R. Parker	116 Sloop Drive, Windermere, FL 32123		03/03/02			03/02/02	03/06/02	04/28/02
2002-1237 BK_PENDING	333-5944	Kim A. Herndon	488 Whispering Lane, Winter Park, FL 32789		03/13/02		04/12/02		03/30/02	04/26/02
2002-1238 BK_PENDING	755-8411	Dean L. Grant	355 Pembroke Place, Orlando, FL 32804		02/15/02		03/09/02	03/30/02	02/23/02	07/14/02
2002-323 BK_ACTIVE	8423-989	Laura K. Phillips	10 Magnolia Avenue, Orlando, FL 32804	02/28/02	02/25/02			03/09/02	02/01/02	05/09/02
2001-654 BK_PENDING	653-9873	John Q. Borrower	1209 Edgewater Drive, Orlando, FL 32804	07/07/01	07/20/01		12/17/01	09/06/01	08/31/01	

- Flexible status reporting capabilities allow your firm to tailor reports to contain the data and critical events that are important to you.
- Cut down on status inquiries from your clients by keeping them well informed. Reports can be run on a per lender basis, making them an excellent status tool that can be provided to your clients.

ADC Legal Systems, Inc.
****EXCEPTION REPORT****
Target Activity: Complaint Filed //Target Days: 60 //
Target Date <= Today

File #	Loan #	Borrower	Referred	Target	Var	Days	Date	Last Note
2001-220	1005782650	McMullen	11/14/01	01/13/02	143	203	12/13/01	Date Complaint filed with court on 12/10/01.
2001-330	1000755539	Smith, Jones & James	12/05/01	02/03/02	122	182		
2001-620	1001436496	Johnson, James	11/19/01	01/18/02	138	198	12/13/01	Date Complaint filed with court on 12/10/01
2001-720	1007007785	Selvage, Philip	11/20/01	01/19/02	137	197	12/17/01	Date Complaint filed with court on 12/17/01
2001-900	1005206582	Reynolds, B. Kim	10/23/01	12/22/01	165	225	11/21/01	We have not received the loan documents yet. Talked to Jennifer Thomas and she said she was mailing them on 11/19/01
2001-110	4000725776	Thompson	10/23/01	12/22/01	165	225	10/23/01	Foreclosure referral received from client; requested title.
2001-010	5000221759	James, Helen & Richard	10/23/01	12/22/01	165	225	11/21/01	We have not yet received the loan documents. Talked to Karen Porter and she was mailing them on Monday the 11/19/2001 .
2001-210	1002768602	Campbell	10/23/01	12/22/01	165	225	08/02/01	Date ACT Notices Sent to Defendants.
2001-700	1008358114	Cohen, Jimmy	11/08/01	01/07/01	149	209	12/10/01	Complaint served on Defendant (s)
2001-600	1004853924	Adams	10/22/01	12/21/01	166	226	11/27/01	Checked service, no service as of 11/27/01
2001-020	1006481465	Roberts, Andrews & Jefferson	11/12/01	01/11/02	145	205	12/21/01	Complaint not served the property is vacant and condemned.
2001-610	4000582847	Woods, Henry	10/25/01	12/24/01	163	223	11/26/01	Complaint served on Defendant(s) Henry Woods on 11/15/01
2001-410	1006195668	Hill, Amy	10/23/01	12/22/01	165	225	12/06/01	Complaint served on Defendant(s) on 12/4/01
2001-810	4000921607	Barrett, John & Mary	11/01/01	12/31/01	156	216	12/06/01	Complaint served on Defendant(s) 12/2/01 to the adult in charge
2001-310	1001570995	Long	10/23/01	12/22/01	165	225	11/29/01	Attempted service 11/16/01, service no good, no other address. Needs MAS

Manage by Exception

Run reports that immediately identify *only* out-of-tolerance files.

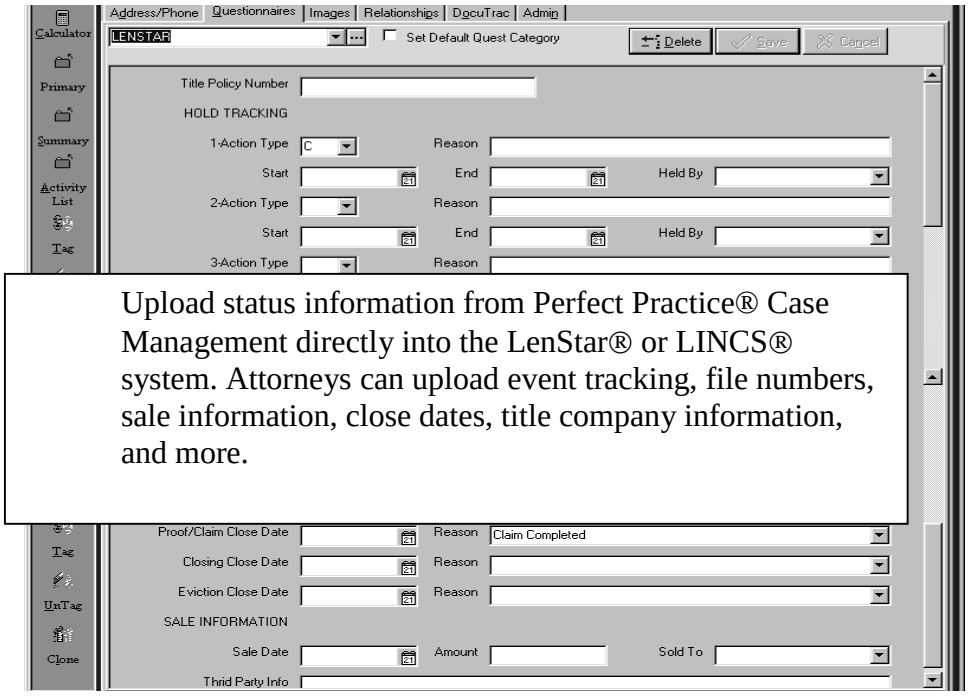
OPTIONS

BAR-CODE FILE TRACKING

Ever wish you could easily and quickly find a case file without having to search through dozens of offices, colleague's desks and filing cabinets?

As easy as 1-2-3, anyone in your firm who needs to locate the physical case file can now do so by simply looking at the case screen in Perfect Practice®. The location of the file will be periodically downloaded from a hand-held bar-code scanner.

LINCS® AND LENSTAR® INTERFACES



Upload status information from Perfect Practice® Case Management directly into the LenStar® or LINCS® system. Attorneys can upload event tracking, file numbers, sale information, close dates, title company information, and more.

NEW INVOICE® INTERFACE

Export all relevant billing data directly from Perfect practice to New Invoice®.

BILLING/ACCOUNTING

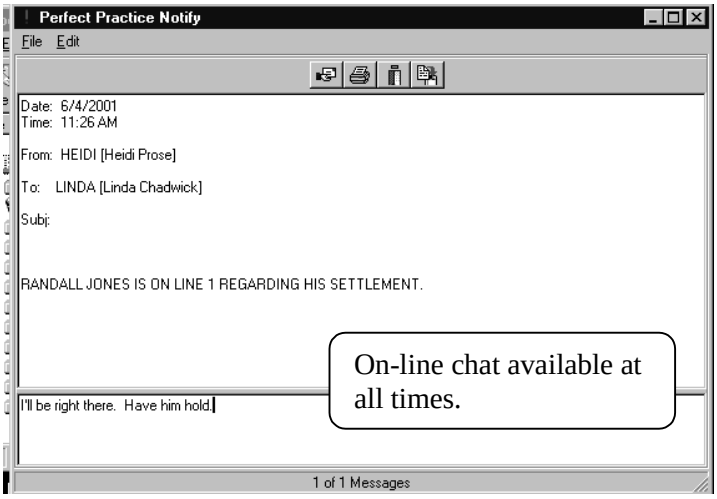
The Perfect Practice® product line offers fully integrated legal billing and accounting with capabilities that work for firms of all sizes. Sophisticated reporting, billing and general ledger tracking allow billings, collections and expenses to be reported and analyzed from any perspective.

- Time & Billing
- Hourly/Flat/Contingent
- Cost recovery
- Multiple Trust accounts
- Secretarial check request
- Payroll
- Multi-divisional General Ledger
- Accounts Payable
- Bank Reconciliation

NOTIFY-CHAT PROGRAM

Need to be notified when someone schedules an appointment or to-do on your calendar? Or need a quick electronic chat session with someone on your network? Perfect Practice Notify can help!

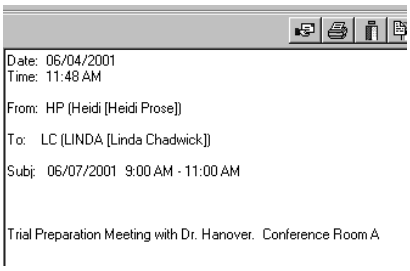
Active even if Perfect Practice® is not running Notify is a separately written program so users do not have to have Perfect Practice® running in order to take advantage of it. Simply turn on your computer and send a message or view messages received while you were logged out.



On-line chat available at all times.

Phone Message Alert - By using the transparent interface to Perfect Practice® Case Management program, messages can automatically pop-up on your screen when someone logs a phone message for you.

Deadline/Calendar Interface -You can also be alerted instantly when someone else schedules an appointment or to-do on your calendar. The pop-up message will show the date and time as well as the text of the actual appointment, to-do or phone message.



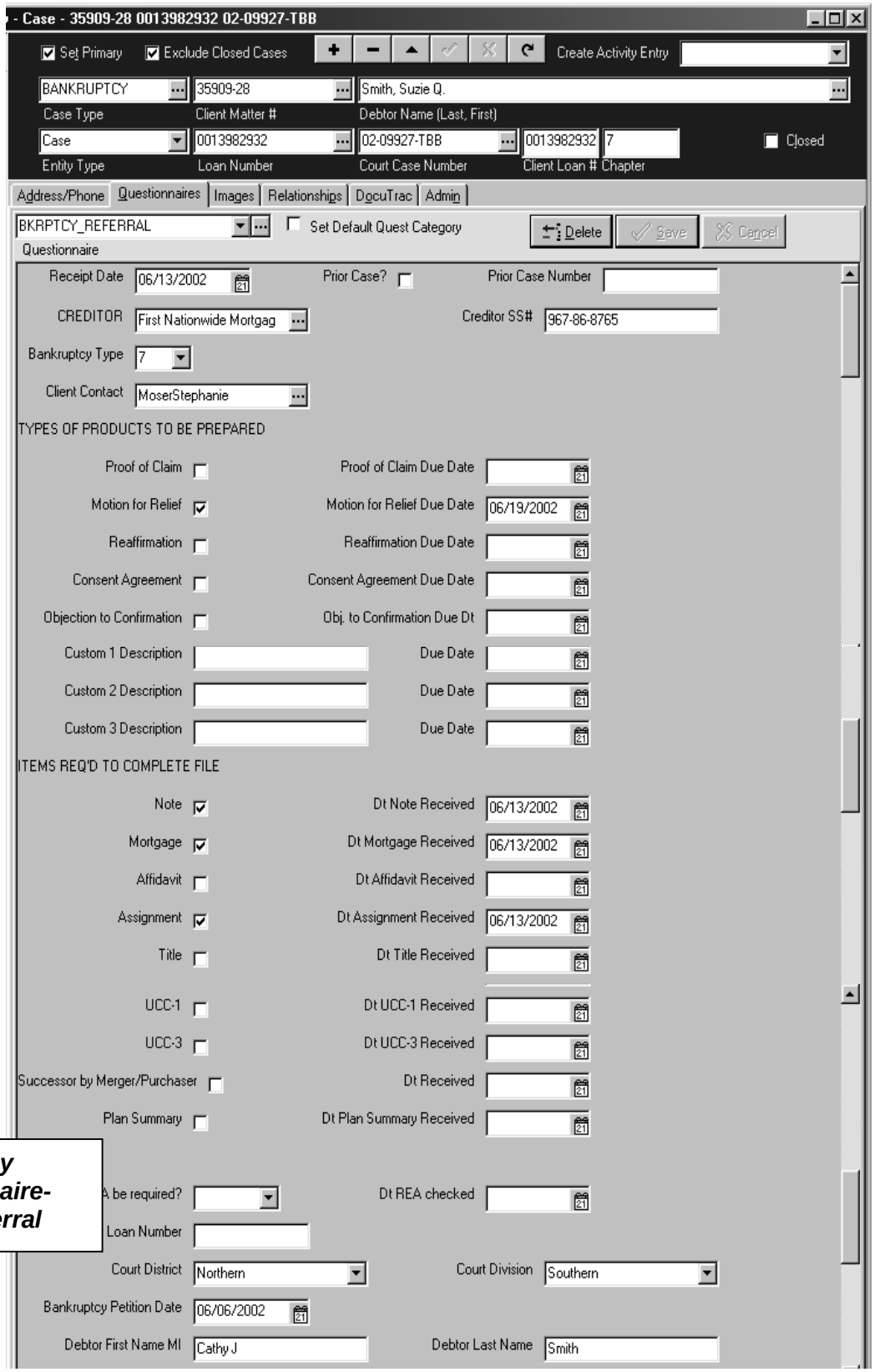
Multiple platforms – multiple branch offices - Sophisticated in design, Perfect Practice® Notify will run on NT, Novell AND Citrix – all at the same time! Being able to run across various platforms with the same 'chat program' is a wonderful benefit and is very helpful for firms with multiple branch offices with different platforms.

Audit trail - A behind the scenes archive allows for management to monitor "chat sessions" and it also provides a tamper proof long-term audit trail.

Bankruptcy Specialization

In addition to all other features shown within this brochure**, Perfect Practice® offers a library of information intake Questionnaires and associated merge documents** especially for creditor bankruptcy law firms. Designed for the high-volume creditor side firm, Perfect Practice® provides complete data entry screens, a document library and sophisticated status and exception reports. Document assembly can update deadline and status notes.

Web enabled access for clients: Integration with our 3rd party web partner provides selected data uploads to your web-site for restricted client access.



Bankruptcy Questionnaire-Initial Referral

Initial Referral - con't.

Debtor SS# 416-84-1450

Address Different than Property? ☐

Debtor Address Line 171 5th Way NW

City Birmingham State AL Zip 35215

Is there a Co-Debtor? ☑

Co-Debtor First Name MI John M. Last Name Smith

Co-Debtor Address Line 124 Green Street

City Birmingham State AL Zip 35220

Debtor Attorney ErdbergBobby

Trustee ToffelRalph

Bankruptcy Administrator

Insecured Creditor Commitee? Unsecured Creditor Commitee Atty

Questionnaire: Billing

BILLING ☐ Set Default Quest Category Delete Save Cancel

Questionnaire

Billing to the Attention of: Billing Address

ITEM(S) TO BE BILLED

Filing Proof of Claim ☐	Date Billed		Pmt Rec'd? ☐
Mt for Relief from Stay ☑	Date Billed	06/20/2002	Pmt Rec'd? ☐
REA Inquiry ☐	Date Billed		Pmt Rec'd? ☐
Settlement Procedures ☐	Date Billed		Pmt Rec'd? ☐

Amount of Atty Fees to be Billed

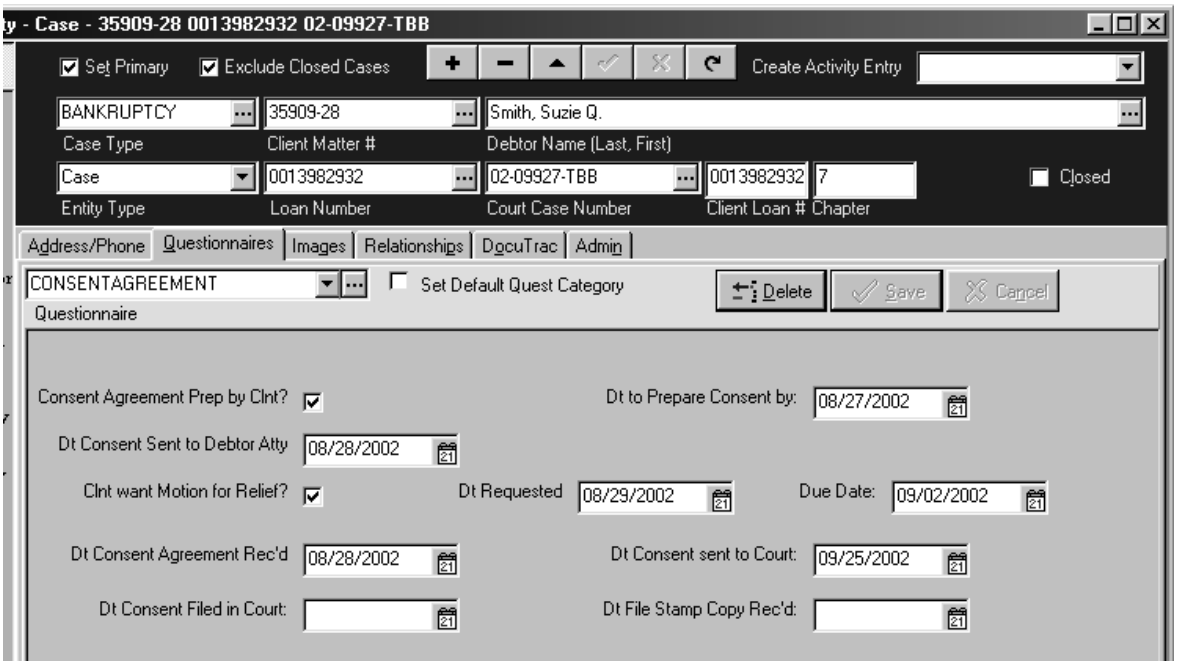
Amount of Filing Fee Expenses 75.00

Other Expenses to be Billed? ☐

ADDITIONAL EXPENSES

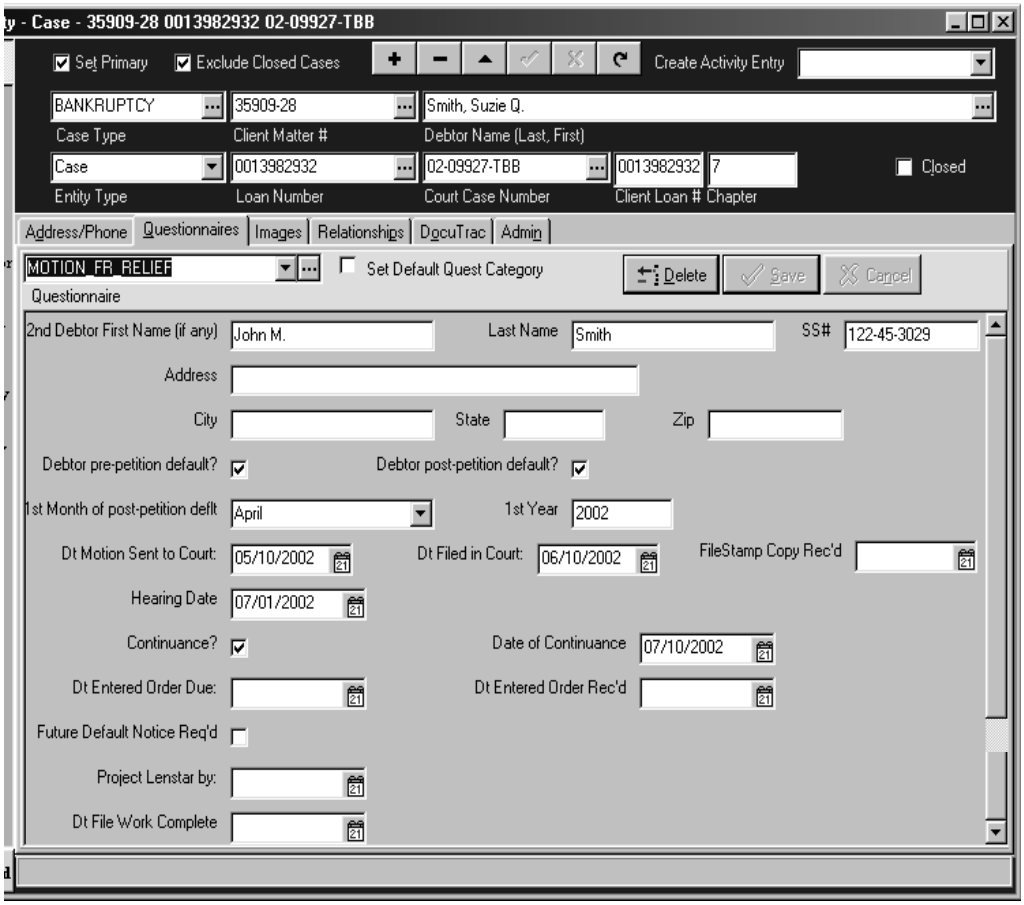
Amount $	Description	Pmt Rec'd ☐
Amount $	Description	Pmt Rec'd ☐
Amount $	Description	Pmt Rec'd ☐
Amount $	Description	Pmt Rec'd ☐
Amount $	Description	Pmt Rec'd ☐
Amount $	Description	Pmt Rec'd ☐

Bankruptcy Questionnaire: Consent Agreement



Bankruptcy Questionnaire:

Motion for Relief



Bankruptcy Questionnaire: Objection to confirmation Bankruptcy

Questionnaire: Proof of Claim

y - Case - 35909-28 0013982932 02-09927-TBB

Set Primary | Exclude Closed Cases | Create Activity Entry

Case Type	Client Matter #	Debtor Name (Last, First)
BANKRUPTCY	35909-28	Smith, Suzie Q.

Entity Type	Loan Number	Court Case Number	Client Loan #	Chapter
Case	0013982932	02-09927-TBB	0013982932	7

Closed

Address/Phone | Questionnaires | Images | Relationships | DocuTrac | Admin

OBJ_TO_CONFIRM — Set Default Quest Category — Delete | Save | Cancel

Questionnaire

Dt of Confirmation:	01/01/2002		
Dt Plan Received:	02/01/2002	Dt Objection Sent to Court:	03/01/2002
Dt Objection filed in Court	04/01/2002		
Due Date of Objection:	05/01/2002		
Dt Client Notified:	06/03/2002		
Hearing Date	07/01/2002		
Continance?	☑	Date of Continuance:	07/01/2002

PROOF_OF_CLAIM — Set Default Quest Category — Delete | Save | Cancel

Questionnaire

Add POC filed relating to claim?	☑		
Rec'd Notices from Bk Crt?	☑		
Address different than provided?	☑		
Claim replace previous claim?	☑	Dt of Previous Claim	07/09/2002

BASIS FOR CLAIM

Goods Sold	☑	Taxes	☐
Services Performed	☐	Other	☑
Money Loaned	☑	Retiree Benefits	☐
Personal Injury/Wrongful Death	☐	Wages, Salaries, Comp	☐
Unpaid Comp from	07/09/2002	Unpaid Comp to	07/09/2002

Dt Debt Incurred	07/09/2002
If Court Judgment, dt obtained:	07/09/2002
Claim Secured by Collateral?	☑

SECURED CLAIM

Value of Collateral	2,000
Total Claim at Time Case Filed:	14,000
%/other Charges plus Principal?	☑
Interest Rate	12%
Amount of Pre-petition Arrearage	9,000

UNSECURED CLAIM

Bankruptcy Questionnaire: Proof of claim - con't

Unsecured Priority Claim? ☑

Amount entitled to Priority?

Priority of Claim: Wages, salaries, or commissions

PRE-PETITION ARREARAGE CLAIM

# of Payments	10	@	$100.00	Total Amount $	$1,000.00
# of Payments	10	@	$200.00	Total Amount $	$2,000.00
# of Payments		@		Total Amount $	
# of Late Fees		@		Total Amount $	
# of Late Fees		@		Total Amount $	

Amount $	$2,345.00	Description	Visa
Amount $	$4,678.00	Description	Master Card
Amount $		Description	
Amount $		Description	
Amount $		Description	
Amount $		Description	

POST-PETITION ARREARAGE CLAIM

# of Payments	4	@	$25.00	Total Amount $	$100.00
# of Payments	8	@	$20.00	Total Amount $	$160.00
# of Payments		@		Total Amount $	
# of Late Payments		@		Total Amount $	
# of Late Payment		@		Total Amount $	

Amount $	$2,567.00	Description	Ford Motor Credit
Amount $		Description	
Amount $		Description	
Amount $		Description	
Amount $		Description	

Dt POC sent to Court | Dt POC filed in court

Dt Filed Stamped Copy Rec'd

Bankruptcy Questionnaire: Property Description

Entity - Case - 35909-28 0013982932 02-09927-TBB

Main | Close | Help | Calculator | Primary | Summary | Activity List | Tag | UnTag | Clone | Tag | UnTag | Clone | Advanced

Set Primary | Exclude Closed Cases | Create Activity Entry

Case Type	Client Matter #	Debtor Name (Last, First)
BANKRUPTCY	35909-28	Smith, Suzie Q.

Entity Type	Loan Number	Court Case Number	Client Loan #	Chapter
Case	0013982932	02-09927-TBB	0013982932	7

Closed

Address/Phone | Questionnaires | Images | Relationships | DocuTrac | Admin

PROPERTY_DESC — Set Default Quest Category — Delete | Save | Cancel

Questionnaire

Property Type	RE	Description	171 5th Way NE, Birmingham, AL 35215
Dt of Judgment	07/09/2002		
Property Legal Description	171 5th Way NE, Birmingham, AL 35215	Mortgage Priority	first
Original Mortgage Date		Orig Mortgage Recorded Dt	
Mortgage Book		Page	
Instrument No.			
Original Mortgagee		Orig Mortgagor	
Original Mortgage Assigned?			
Assignee Name			
Assignment Date		Assignment Recorded Date	
Assignment Book		Page	
Instrument No.			
Assignment Assigned?	☑		
Original Mortgage Amount $		Current Payment Amount $	
Dt Last Payment Received		Dt Last Payment Due	
Original Interest Rate	18.0%	Current Interest Rate	8%
Dt Interest Changes	12/12/2002		
Unpaid Principal Balance			
Loan Current/Delinquent?			

Bankruptcy Questionnaire: Reaffirmation

Calculator | Primary | Summary | Activity List | Tag

REAFFIRMATION — Set Default Quest Category — Delete | Save | Cancel

Questionnaire

Reaffirmation prepared by Clnt?	☑	Dt to Prepare Reaffirmation	08/26/2002
Dt Reaff sent to Debtor Atty:	08/29/2002		
Client want Motion for Relief?	☐	Date Requested	
Due Date:			
Dt Reaffirmation Received:		Dt Reaffiramtion sent to Court	
Dt Reaffirmation Filed in Court:		Dt Filed Stamped Copy Rec'd:	

Bankruptcy Questionnaire: Settlement

Entity - Case - 35909-28 0013982932 02-09927-TBB

Main | Close | Help | Calculator | Primary | Summary | Activity List | Tag | UnTag | Clone | Advanced

Set Primary | Exclude Closed Cases | Create Activity Entry

Case Type: BANKRUPTCY | Client Matter #: 35909-28 | Debtor Name (Last, First): Smith, Suzie Q.

Entity Type: Case | Loan Number: 0013982932 | Court Case Number: 02-09927-TBB | Client Loan #: 0013982932 | Chapter: 7 | Closed

Address/Phone | Questionnaires | Images | Relationships | DocuTrac | Admin

Questionnaire: SETTLEMENT | Set Default Quest Category | Delete | Save | Cancel

Dt Court notified of settlement: 08/28/2002

Is a Proof of Claim Req'd? ☑ | Dt POC due 07/31/2002

Dt Settlement must be filed:

PARTIES SIGNATURE REQ'D?

		Signature Due Date	Signature Received
Debtor	☑	08/30/2002	08/20/2002
Creditor	☐		
Debtor Attorney	☐		
Trustee	☐		
Administrator	☐		
Creditor	☐		
Debtor Attorney	☐		
Trustee	☐		
Administrator	☐		
Judge	☐		

Dt Settlement Sent to Parties

Dt Settlement Sent to Court: | Dt Filed in Court:

Dt File Stamp Copy Rec'd

Dt Entered Order Due: | Dt Entered Order Rec'd

Save User-defined Comments

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- USFN Associate member 4+ years
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